

**SUPPLEMENT DATED 3 SEPTEMBER 2021 TO THE BASE PROSPECTUS DATED  
20 AUGUST 2021**



**CASTELLUM**

**CASTELLUM AB**

*(Incorporated with limited liability in Sweden)*

**CASTELLUM HELSINKI FINANCE HOLDING ABP**

*(incorporated with limited liability under the laws of the Republic of Finland)*

**Unconditionally and irrevocably guaranteed by**

*(in respect of Notes issued by Castellum Helsinki Finance Holding Abp only)*

**CASTELLUM AB**

**€3,000,000,000**

**Euro Medium Term Note Programme**

This Supplement (the **Supplement**) to the Base Prospectus (the **Base Prospectus**) dated 20 August 2021 which comprises a base prospectus for the purposes of Regulation (EU) 2017/1129 (the **Prospectus Regulation**) constitutes a Supplement to the Base Prospectus for the purposes of Article 23 of the Prospectus Regulation and is prepared in connection with the €3,000,000,000 Euro Medium Term Note Programme (the **Programme**) established by Castellum AB (**Castellum AB** and, in its capacity as guarantor of Notes issued by Castellum Finance (as defined below), the **Guarantor**) and Castellum Helsinki Finance Holding Abp (**Castellum Finance** and, together with Castellum AB in its capacity as an issuer, the **Issuers** and each an **Issuer**). Terms defined in the Base Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Base Prospectus and any other supplements to the Base Prospectus issued by the Issuers and the Guarantor.

This Supplement has been approved by the Central Bank of Ireland (the **Central Bank**), as competent authority under the Prospectus Regulation. The Central Bank only approves this Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuers or the Guarantor (in the case of Notes issued by Castellum Finance) nor as an endorsement of the quality of the Notes that are the subject of the Base Prospectus or this Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Each Issuer and the Guarantor accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuers and the Guarantor, the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

**Purpose of this Supplement**

The purpose of this Supplement is (a) to update the section entitled "*Description of Castellum – History*"; and (b) to update the section entitled "*Description of Castellum – Recent Developments – Offer to acquire Kungsleden – The Combined Company*".

## **History**

In the section entitled "*Description of Castellum – History*" on page 106 of the Base Prospectus, the final sentence shall be deleted and replaced with the following:

"Castellum acquired approximately 18 per cent. of the shares in Entra ASA and, on 27 August 2021, further acquired approximately 12 per cent. of the shares."

## **The Combined Company**

In the section entitled "*Description of Castellum – Recent Developments – Offer to acquire Kungsleden – The Combined Company*" beginning on page 129 of the Base Prospectus, the second sentence of the first paragraph shall be deleted and replaced with the following:

"Taking into account Castellum's ownership in Entra ASA following the purchase of additional shares on 27 August 2021 and acquisitions carried out in July 2021, the property value of the combined company would amount to approximately SEK 165 billion."

## **Other information**

To the extent that there is any inconsistency between (a) any statement in this Supplement or any statement incorporated by reference into the Base Prospectus by this Supplement and (b) any other statement in or incorporated by reference into the Base Prospectus, the statements in (a) above will prevail.

Save as disclosed in this Supplement, there has been no other significant new factor, material mistake or material inaccuracy relating to information included in the Base Prospectus since the publication of the Base Prospectus.